



Seminar invitation

Recent trends in capital market transactions

Wednesday 13 October 2010
Bozar, Brussels

In cooperation with

**Bank Degroof, BNP Paribas Fortis, Deloitte FAS,
Dexia, Elia, ING, KBC, NYSE Euronext, Petercam, RBS**

Programme

15h15 - 15h20	Welcome David Roelens, Laga
15h20 – 15h35	Introduction Vincent Van Dessel, NYSE Euronext
15h35 - 15h50	Opportunities for corporates to diversify their financing basis Arnaud Laviolette, ING
15h50 - 16h10	Equity capital transactions: selected legal topics David Roelens and Geoffroy Fink, Laga
16h10 - 16h30	Working capital Lieve Creten, Deloitte Financial Advisory Services
16h30 - 16h50	Debt capital transactions: selected legal topics Werner Van Lembergen and Isabelle Blomme, Laga
<i>16h50 - 17h10</i>	<i>Break</i>
17h10 - 17h25	Convertibles, Exchangeables and Warrant Bonds: alternative financing sources for corporate issuers Pascal Paepen, KBC Financial Products
17h25 - 18h10	Placements with institutional investors Placements with retail investors Bookbuilding Erik Verkest, Petercam Michaël Van Eenoo, ING Gerd Van Steen, Dexia Koen Hoffman, KBC Securities
18h10 - 18h55	Panel discussions - challenges and opportunities in the coming years Pierre Bernard, Elia Patrick Moermans, Bank Degroof Bart Nuijten, BNP Paribas Fortis Wim Goossens, RBS Thierry Lhoest, CFBA
18h55 - 19h00	Closing statement Werner Van Lembergen, Laga
<i>19h00 - 21h00</i>	<i>Reception</i>

Laga Advocaten-Avocats has the pleasure of inviting

to a seminar on **“Recent trends in capital market transactions”**.

The invitees are a selection of key representatives from the Belgian and wider European corporate finance community, Belgian corporates and other stakeholders.

Date 13 October 2010 at 15h15.

Venue Palais des Beaux-Arts / Paleis voor Schone Kunsten
23 Rue Ravensteinstraat, 1000 Brussels
Tel. + 32 2 507 82 00

Registration Please confirm your attendance by returning the reply card **before 30 September 2010** to Nadine Jaubin – Laga – Berkenlaan 8a – 1831 Diegem/Brussels – Fax 02 800 70 01 – e-mail: njaubin@laga.be.

You will receive a confirmation letter and additional information as soon as your attendance is confirmed.

The seminar is for invitees only – however, if you are unable to attend, you may pass on your invitation to one of your colleagues. Participation is free of charge.

On behalf of _____

For further information please contact:

Nadine Jaubin

Laga, Berkenlaan 8a, 1831 Diegem / Brussels

Tel: +32 2 800 71 04, Fax: +32 2 800 70 01

E-mail: njaubin@laga.be

A top legal practice in Belgium, Laga is a full-service business law firm, highly recommended by most of the authoritative legal guides tables. Laga has approximately 110 qualified lawyers, based in Diegem/ Brussels, Antwerp and Kortrijk.

Laga offers expert advice in the fields of banking & finance, commercial, corporate/M&A, employment, IT/IP, public/administrative, restructuring, real estate and tax law. Where appropriate to ensure a seamless and comprehensive high-quality service, Laga lawyers work closely with financial, assurance and advisory, tax and consulting specialists, and with select EU and US law firms.

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